



Making good things happen in our community!

Gift of Marketable Securities- Letter of Authorization from Donor to Broker

Thank you for making a gift of securities to Beaver Valley Outreach organization

To transfer securities to Beaver Valley Outreach Organization, please complete all required information on page 2, and fax to all three numbers below (Beaver Valley Outreach, our Investment Advisor, and your Broker/Investment Advisor)

Information for Beaver Valley Outreach organization

Account# 8AK000A Beaver Valley Outreach

Account Custodian: Canadian Securities CUID = GIST
US Securities CUID = DTC

Investment Advisor: TD Wealth
40 Huron St. Suite 201
Collingwood, Ontario L9Y 1C5

Contact Information: Donna Shortt
Investment Advisor
Phone: (705) 444-1524
Fax: (705) 444-0385

Important Fax Numbers needed to complete transfer

1. Please fax completed form to: TD Wealth
Attention: Donna Shortt
Fax # (705) 444-0385

Please fax completed form to:
BEAVER VALLEY OUTREACH
64 Bruce St. South BOX 599
Fax # (519) 599- 9979

2. Please fax completed form to: Your Investment Advisor or broker
(For processing)

Please complete sections 1 to 3 below and fax to the three required numbers on the previous sheet. All three faxes need to be complete for effective transfer of securities.

1. Donor Information – Important for charitable receipting purposes

First Name	Initial	Last Name
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Address	City	Province	Postal Code
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Signature	Phone Number	Date (dd/mm/yr)
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2. This letter will confirm my intention to donate the following to Beaver Valley Outreach

Security Description	Quantity	Fund Symbol / CUSIP
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Security Description	Quantity	Fund Symbol / CUSIP
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3. Information about your (Donors) Broker / Delivering Custodian

Name of Firm

Broker's Name	Phone Number	Fax Number
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Account Name Client Account Number

*Gifts will be receipted at the security value on the day are received.

Please note that your tax receipt will be valued in accordance with Canada Revenue Agency guidelines.